



OLYMPIA INDUSTRIES LIMITED

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Website: www.olympiaindustriesltd.com Email : info@olympiaindustriesltd.com C.I.N. No. : L17110MH1987PLC045248.

Dear Shareholder,

In our constant endeavor to create awareness among our shareholders; we would like to inform the followings:

Dematerialisation of Shares

Dematerialization is the process by which physical certificates of an investor are converted to an equivalent number of securities in electronic form and credited in the investor's account with his / her Depository Participant (DP).

Our Company's shares are listed on Bombay Stock Exchange Ltd (BSE). We have connectivity with both the depositories i.e. NSDL and CDSL. We have been given ISIN no INE482O01021 for the shares.

Benefits of holding shares in dematerialized form:

In the depository system, the ownership and transfer of securities takes place by means of electronic book entries. This system rids the capital market of the dangers related to handling of paper.

The depository system provides numerous benefits such as:

- Elimination of bad deliveries
- Elimination of all risks associated with physical certificates
- No Stamp duty
- Immediate transfer and registration of securities
- Faster settlement cycle
- Faster disbursement of non-cash corporate benefits like rights, bonus, etc
- Reduction in brokerage by many brokers for trading in dematerialised securities
- Reduction in handling of huge volumes of paper
- Periodic status reports for the DPs
- Elimination of problems related to change of address of investor, transmission etc to be intimated/completed for each company.
- Ease in portfolio monitoring
- Nomination facility
- Electronic Clearing Service (ECS) for Dividend payment

Note: As per SEBI circular dated March 24, 2015 http://www.sebi.gov.in/cms/sebi_data/attachdocs/1427200216888.pdf there should be 50% other than promoter shareholding i.e. **50% of Public shareholding should be in demat form in order to change the group and marketable lot of the Company at BSE.**

We are still having few shareholders who did not opt for these facilities for some or the other reason. We emphasize the need to take advantage of these opportunities. Therefore, we earnestly request you to make use of demat facility at an early date to conveniently handle your investments in the shares and free yourself from hassles of handling physical share certificates.

Sd/-
Radhika Jharolla
Company Secretary